

G&C NEVADA ROYALTY CORP

Gold - Silver projects Generation - Northern Nevada



Who we are

JOSE SANTOS C, Ing. M.Sc.
CEO & FOUNDER



Regional functional business development lead and due diligence projects in the Americas. Over 20 years of field experience in copper, gold and silver exploration, including four years in mine-based U.S., Mexico, the Caribbean region, South America and temporary assignments in Australia. Proven track of discoveries and advance development experience (Resources and reserves estimation); including: IOCG Cu-Au deposit (Australia, Peru); Cu-Mo porphyry deposit (Peru); Carlin type and epithermal gold deposit (USA); HS epithermal Au-Cu deposit (Panama); Au-Cu porphyry deposit (Chile and Colombia).

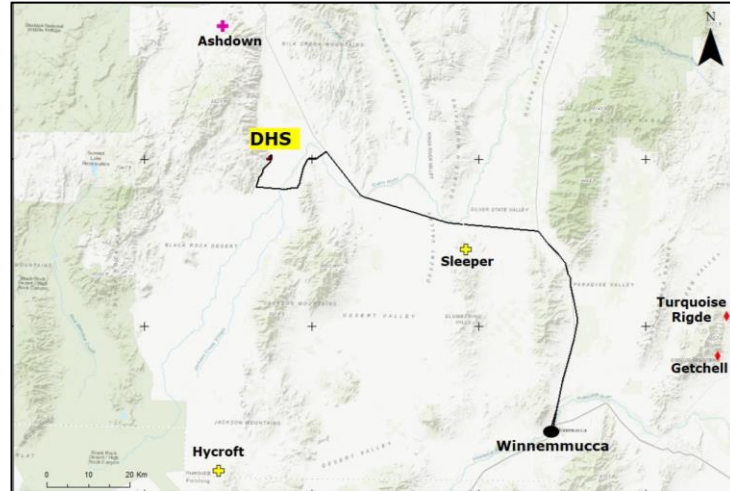
Jose Santos B, Ing. Mine
Director



Jose has over 45 years of experience in the mining industry, as mining engineer and mine manager. During his career he was taken more challenging roll responsibilities, his last position was mine manager for Peruvian listed company. He has extensive experience as a lead manager and chairman.

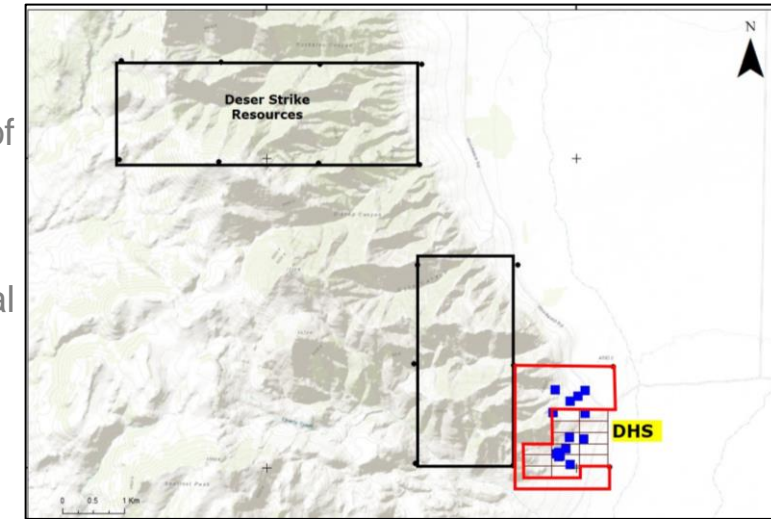
Jose's main achievements are: Acquisition, construction and put in operation a small size mine in Northern Peru (20 to 40 thousand gold ounces year production). Currently Chairman and director of SMRL Santa Barbara de Trujillo.

DHS Project – Nevada



Details

- Humbolt County, Nevada, 60 miles NW of Winnemucca.
- 500 hc unpatented mining claims. Free land to stake.
- High grade and disseminated Gold and silver epithermal system.
- Easy permitting (BLM land).
- Opportunity for partner JV

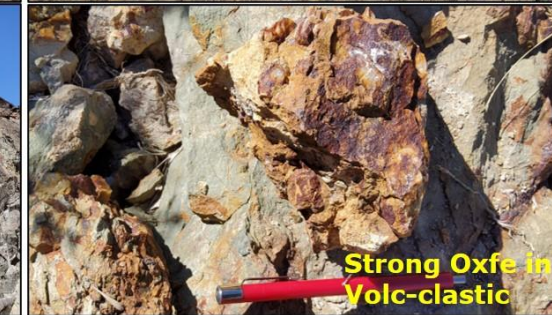
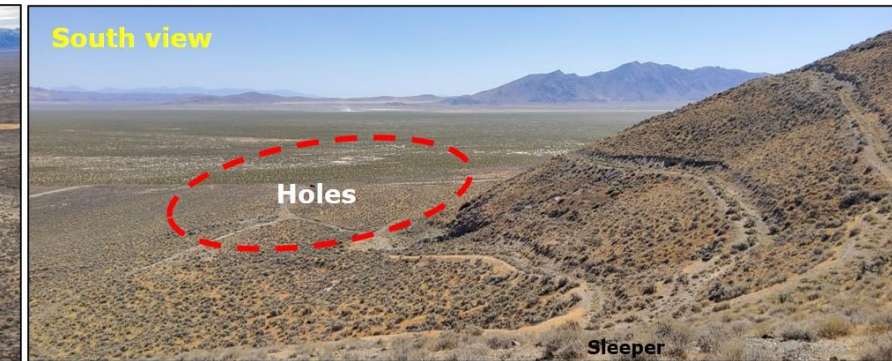


Geology

- Several high-grade gold and silver showings in veins and shears in the happy creek volcanics.
- Two possible styles of mineralization: first disseminated gold mineralization and second high-grade epithermal veins (Au-Ag).

Work to date

- 1994: 21 RC vertical holes had been drilled, 100 m average, 03 holes intercepted high grade silver and gold up to 22.9 opt Ag and 11.1 gpt Au.
- 207 rock samples. Gold values range from below detection limit to 0.9 opt Au and are in classic epithermal quartz vein.



DHS Project – Nevada

Potential

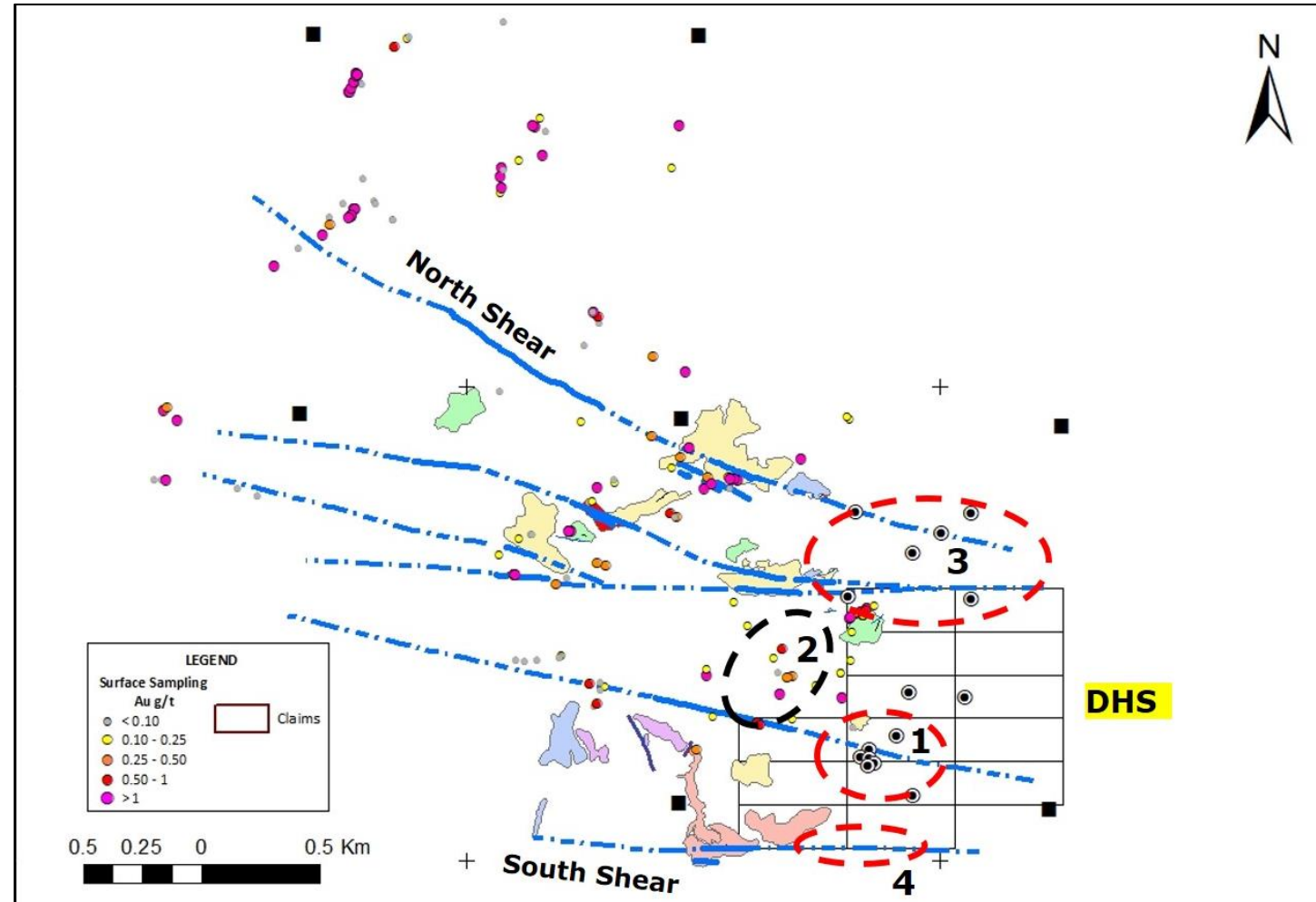
- **Discovery was made, needs a follow up stage (target 1).**
- Past drilling was focused on low angle faults (front range), but not follow subvertical shear zones and folding targets.
- Possible extension east and west of the silver high grade intercepted in L14, L18 and L19 (target 1).
- Four potential targets, testing E-W shear zones extension, and disseminated epithermal sector. **Possible potential > 100 Moz Ag plus gold.**

Next Steps

- Magnetometric survey, 100 km.
- Complementary mapping
- Enzyme leach sampling, over pediment.
- 3 D model and drilling program.

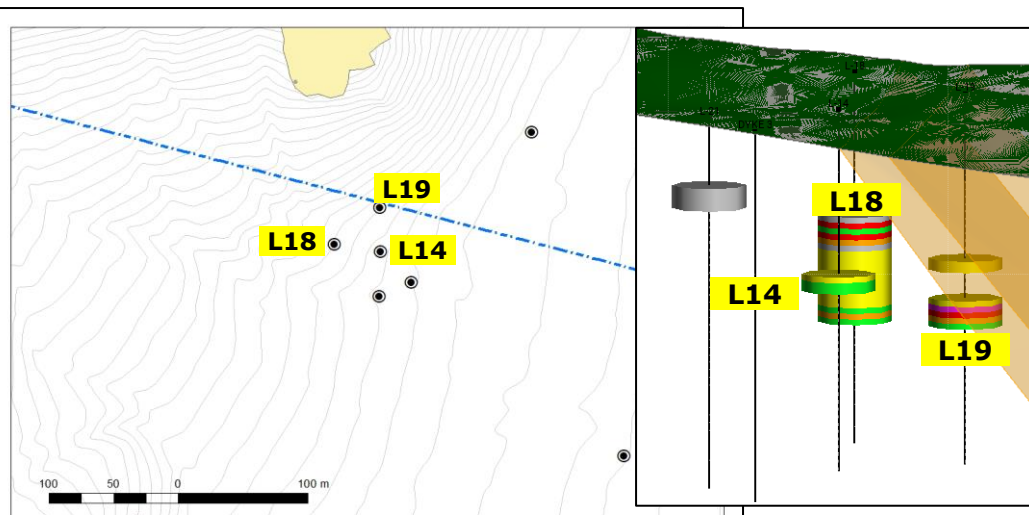
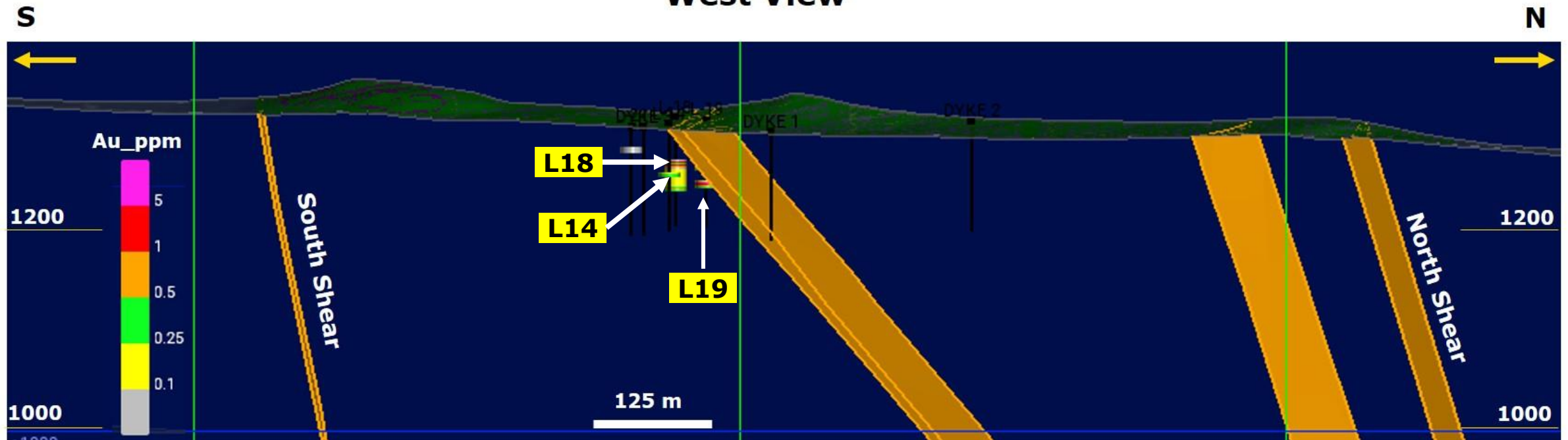
Deal Structure

- **JV / option agreement**



DHS Project – Nevada

West View

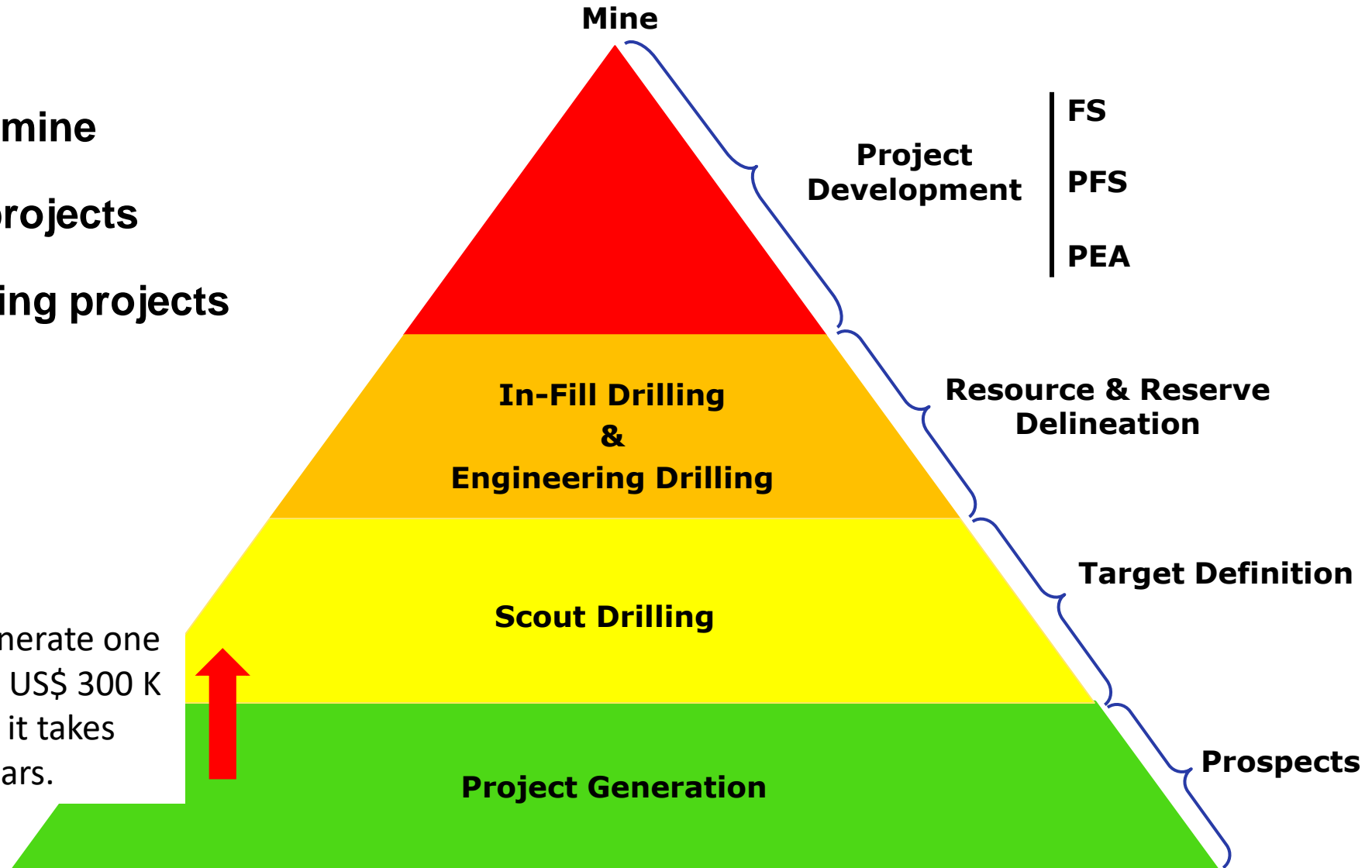


HOLE	FROM	TO	INTERVAL	Au (g/t)	Ag (opt)	Ag_eq (opt)
L14	145'	160'	15'	0.3	5.34	6.11
L18	130'	150'	20'	0.93	3.64	6.03
L19	180'	200'	20'	3.27	6.81	15.22
Included						
L19	185'	190'	5'	11.10	22.90	51.45

Business Strategy

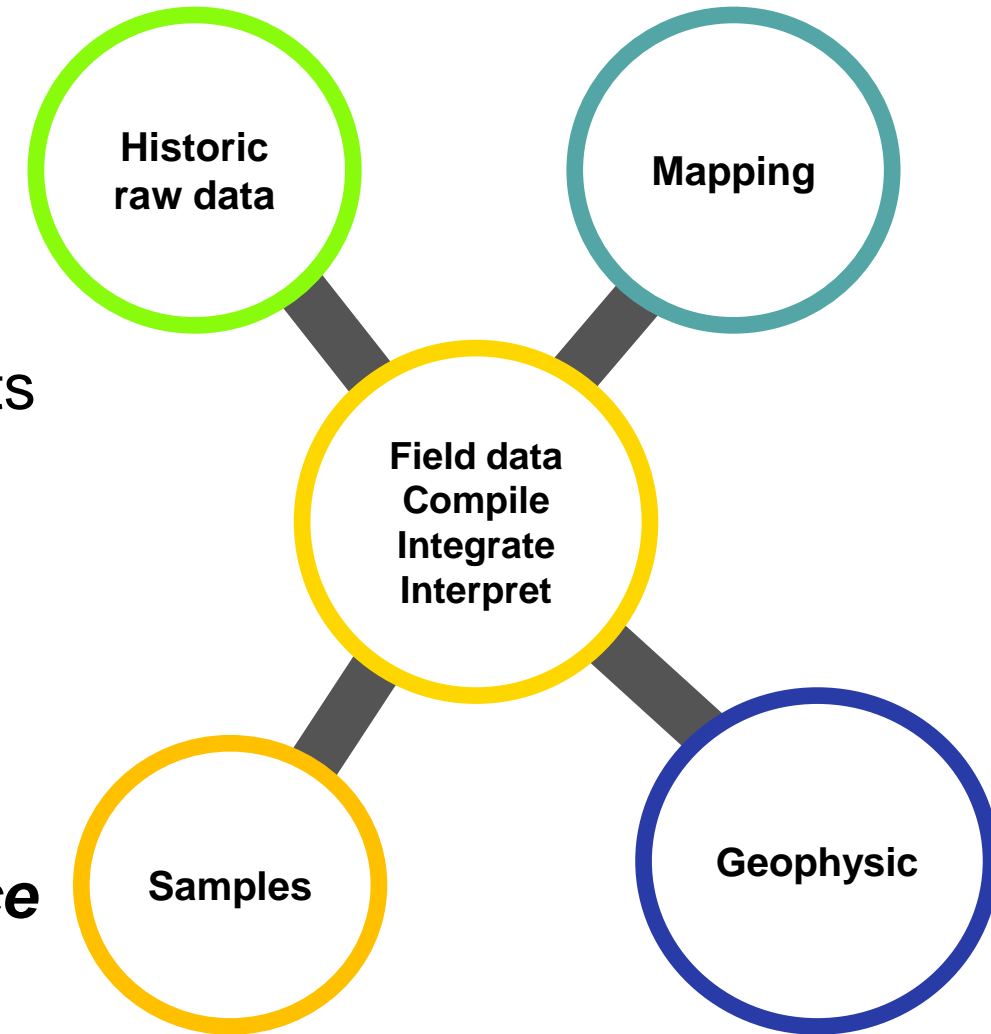
- **01 Operating mine**
- **01 Advance projects**
- **15 Scout drilling projects**

** The cost to generate one Project vary from US\$ 300 K to US\$500 K, and it takes more that two years.



Business Strategy

1. SAVE overhead cost \$1M / Year (not included)
2. All investment direct to generate projects.
3. Technical support to develop mineral projects from grass roots to construction.
4. Geological and Resource Due Diligence.
5. ***Direct claim staking and get ready to drill***
6. ***JV, option, acquisition, due diligence process.***



Our Values



Integrity



Leadership



Responsibility



Safety

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